Asseco Group's results

H1 2026

August 27, 2026

Summary of activities

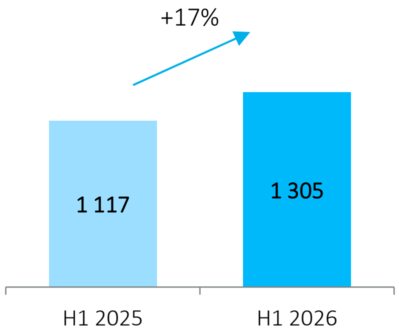
Asseco in H1 2026

Revenues	Operating profit	Net profit
PLN 9 250 million	PLN 1 083 million	PLN 430 million
+16%	+38%	+52%

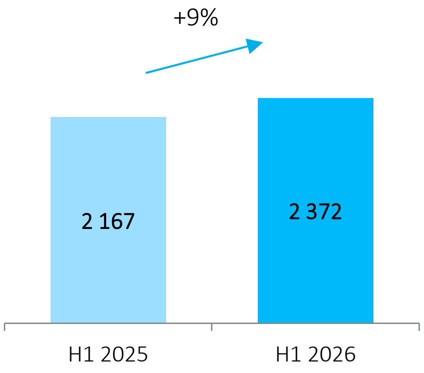
Revenues by operating segments

Sales revenues (PLN million)

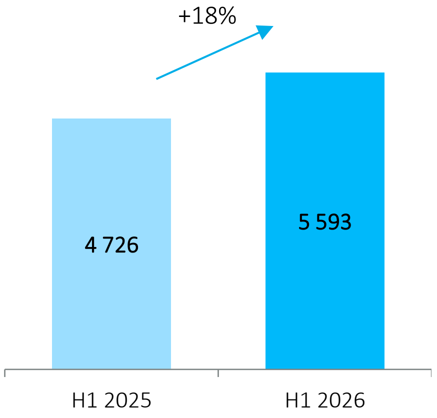
Asseco Poland Segment



Asseco International Segment

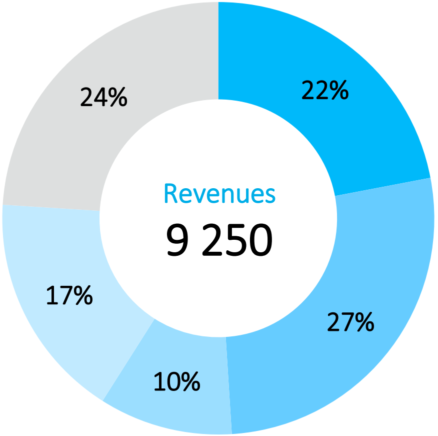


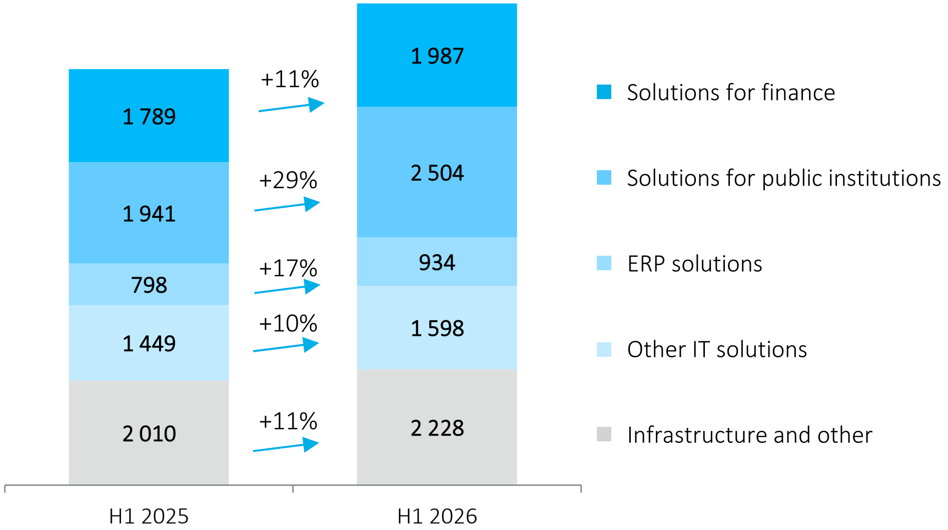
Formula Systems Segment



Revenues by product groups

PLN million



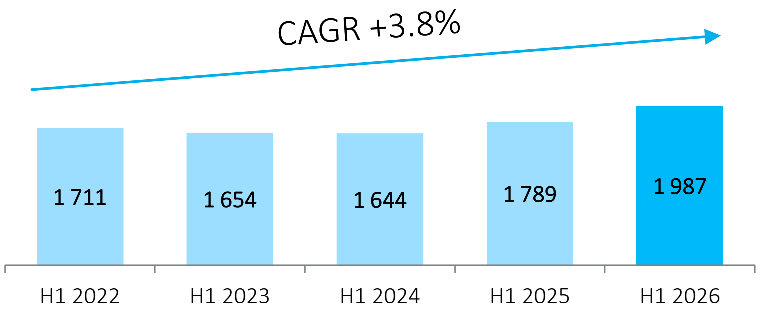


13% Share of the 10 largest customers in the Group's revenues for H1 2026

2% Share of the largest customer in the Group's revenues for H1 2026

Solutions for finance

Revenues (PLN million)



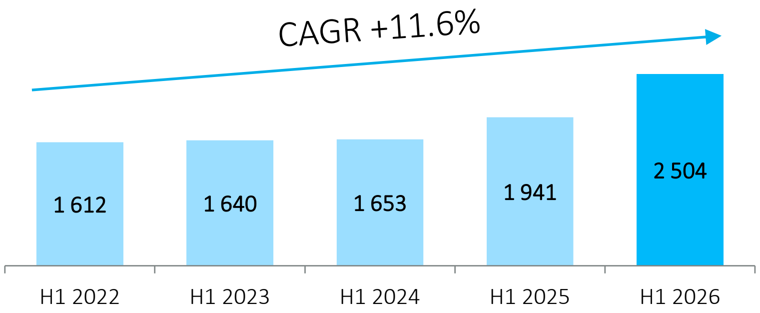
	H1 2026	H1 2025	Change
Asseco Poland Segment	361.3	310.3	+16%
Asseco International Segment	821.1	792.1	+4%
Formula Systems Segment	804.7	687.3	+17%
Asseco Group*	1 986.9	1 789.3	+11%

- Asseco Poland: growth in the banking and finance business driven by long-term contracts, recurring revenues from servicing and development projects
- Asseco International: banking as the growth driver at Asseco South Eastern Europe – higher sales across all business lines, with the strongest growth in core banking, implementation of financial sector digitalisation projects at Asseco Central Europe
- Formula Systems: growth of Matrix IT's international business, supported by the expansion of professional services in the US and activities in the Governance, Risk & Compliance area for financial institutions

** Data adjusted for consolidation.*

Solutions for public institutions

Revenues (PLN million)



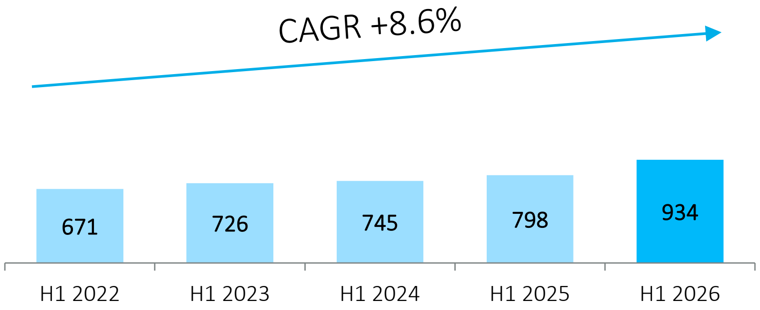
	H1 2026	H1 2025	Change
Asseco Poland Segment	739.2	582.9	+27%
Asseco International Segment	322.4	241.9	+33%
Formula Systems Segment	1 447.5	1 124.1	+29%
Asseco Group*	2 504.2	1 940.8	+29%

- Asseco Poland: consistent implementation of a strategy to develop expertise in digital public services, maintenance and development of systems critical to serving citizens, increased investment in the digitalisation of healthcare thanks to funds from the National Recovery Plan (KPO) – over 150 hospitals covered by the program are clients of Asseco Poland
- Asseco International: the growing role of Asseco Central Europe in the digitalisation of public administration in the Czech Republic and Slovakia – projects for government, healthcare and education, Asseco Lietuva's activities in the public sector
- Formula Systems: a strong position in the public sector – strategic digitalisation projects, development of cloud services and cybersecurity solutions

** Data adjusted for consolidation.*

ERP solutions

Revenues (PLN million)



	H1 2026	H1 2025	Change
Asseco International Segment**	568.9	503.5	+13%
Formula Systems Segment	368.8	296.0	+25%
Asseco Group*	933.9	797.6	+17%

- Asseco International: dynamic growth of Asseco Business Solutions – rising domestic and international sales, projects related to the implementation of the National e-Invoice System (KSeF), and the development of cloud and AI solutions, sales growth at Asseco Solutions in the Czech Republic and Germany
- Formula Systems: higher sales of enterprise solutions and expansion of the product portfolio in the payroll and HR areas

** Data adjusted for consolidation.*
*** The Asseco International Segment includes sales from the ERP solutions product group of the Asseco Poland Segment (PLN 3.7 million in H1 2026, PLN 35.1 million in H1 2025).*

The Group's growth – acquisitions

Asseco Poland Segment

/Asseco Poland/

Mc Comp develops proprietary IT solutions for gas stations and the HoReCa sector.

Asseco International Segment

/ACE Group/

8Seneca specializes in IT outsourcing and providing dedicated development teams for B2B companies.

/Asseco PST/

RandTech Computing is an insurtech company that develops software for entities in the insurance sector.

------ *Acquisitions in Q3 2026.*

The Group's growth – acquisitions

Formula Systems Segment

/Formula Infrastructure/

M.L.B.S. Technologies specializes in underground infrastructure projects for the telecommunications, transportation, and municipal sectors.

/Michpal Technologies/

The Zviran Group provides solutions for payroll, employee benefits, pensions, and HR data and process management.

/Formula Infrastructure/

David Barhom carries out infrastructure projects in the areas of advanced 3D modeling, lighting control, electric vehicle charging, and energy efficiency.

/Magic Software Group/

Productive Software Development specializes in software development and building dedicated engineering teams, supporting clients in their digital transformation.

/Magic Software/

Martin Control Systems provides solutions in the fields of industrial automation, robotics, and manufacturing process optimization.

/Michpal Technologies/

Meckano is a provider of cloud-based solutions for managing work time, attendance, and HR processes.

Acquisitions in Q3 2026.

Financial information

Selected consolidated financial data for H1 2026

PLN **9 250** million

Sales revenues

CAGR 2022–2026: +6%

PLN **7 149** million

Proprietary software and services

CAGR 2022–2026: +7%

PLN **1 522** million

Non-IFRS EBITDA

CAGR 2022–2026: +11%

PLN **1 240** million

Non-IFRS EBIT

CAGR 2022–2026: +12%

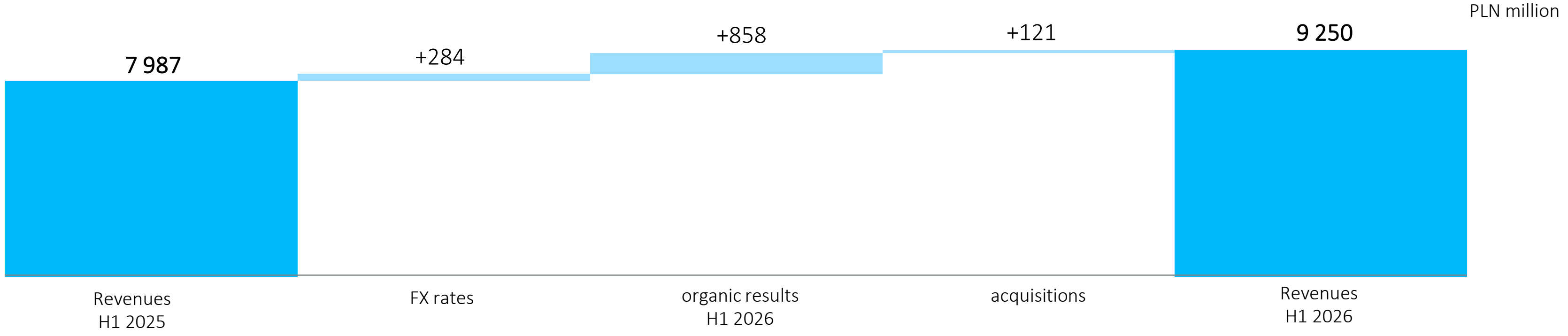
PLN **485** million

Non-IFRS net profit

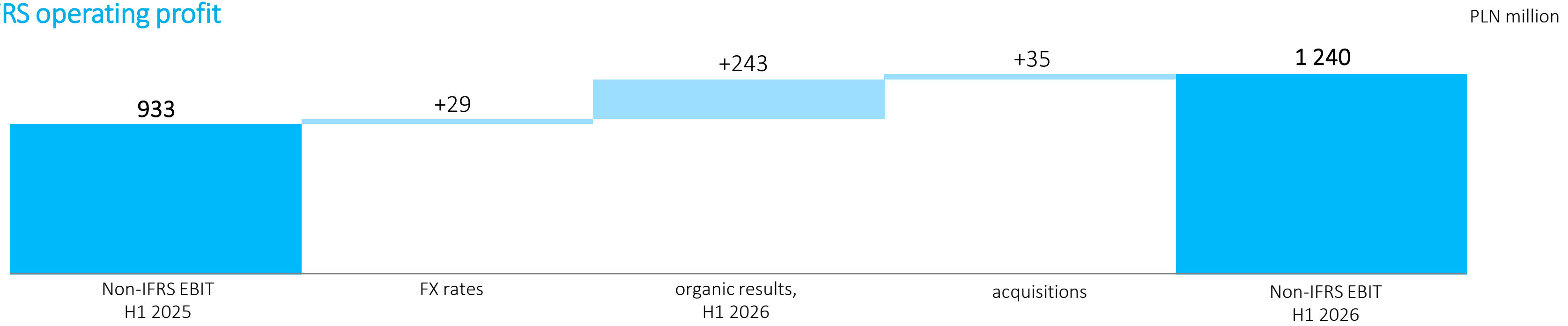
CAGR 2022–2026: +16%

Non-IFRS results for H1 2026 vs. H1 2025

Sales revenues



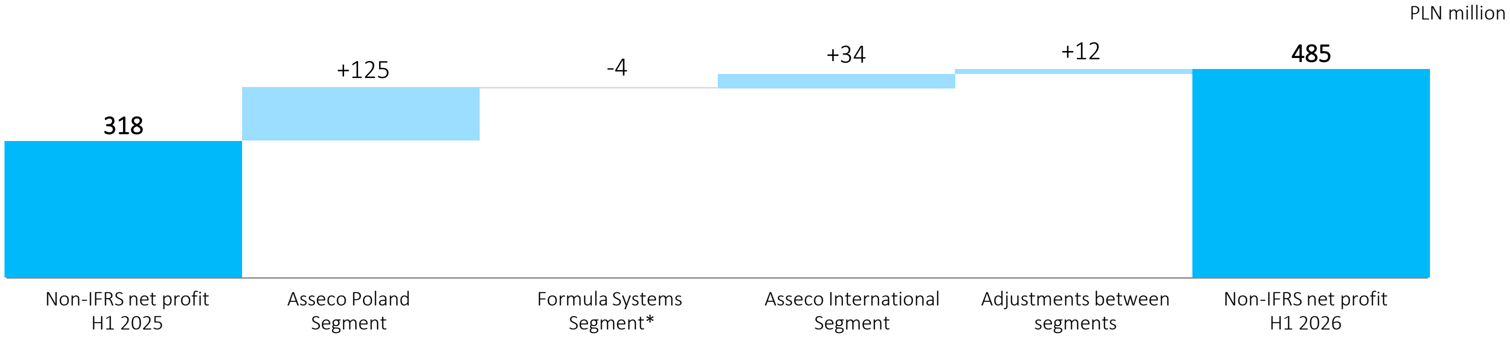
Non-IFRS operating profit



Non-IFRS figures include adjustments for the amortization of intangible assets recognized as a result of the purchase price allocation (PPA) process, for the costs of share-based payment (SBP) transactions with employees, as well as for revenues and costs resulting from the transactions of purchase and sales of companies (M&A).

Non-IFRS results for H1 2026 vs. H1 2025

Non-IFRS net profit attributable to shareholders of the parent company



Non-IFRS figures include adjustments for the amortization of intangible assets recognized as a result of the purchase price allocation (PPA) process, for the costs of share-based payment (SBP) transactions with employees, as well as for revenues and costs resulting from the transactions of purchase and sales of companies (M&A) and the impact of hyperinflation (ASEE Group), along with the related tax effects.

** Including the impact of not consolidating Sapiens: - PLN 18 million.*

Revenues and operating profit

	H1 2026	H1 2025	Δ	Q2 2026	Q2 2025	Δ	Δ excluding the impact of foreign exchange differences in H1 / Q2:
Sales revenues	9 250.4	7 987.0	+16%	4 851.0	3 943.2	+23%	+12% / +17%
Proprietary software and services	7 149.0	6 091.3	+17%	3 756.1	3 006.8	+25%	
Non-IFRS EBITDA*	1 522.2	1 197.9	+27%	810.7	603.9	+34%	
Profitability	*16.5%*	*15.0%*	*+1.5 p.p.*	*16.7%*	*15.3%*	*+1.4 p.p.*	
Non-IFRS* operating profit	1 240.2	933.1	+33%	665.5	470.2	+42%	+30% / +36%
Profitability	*13.4%*	*11.7%*	*+1.7 p.p.*	*13.7%*	*11.9%*	*+1.8 p.p.*	
PPA and SBP	-119.5	-131.9	-	-64.3	-69.4	-	
M&A	-38.0	-15.0	-	-31.1	-0.9	-	
Operating profit	1 082.7	786.2	+38%	570.1	399.9	+43%	+34% / +37%
Profitability	*11.7%*	*9.8%*	*+1.9 p.p.*	*11.8%*	*10.1%*	*+1.7 p.p.*	

Figures in millions of PLN.
** Non-IFRS figures include adjustments for the amortization of intangible assets recognized as a result of the purchase price allocation (PPA) process, for the costs of share-based payment (SBP) transactions with employees, as well as for revenues and costs resulting from the transactions of purchase and sales of companies (M&A).*

Reconciliation of operating profit and net profit

	H1 2026	H1 2025	Δ	Q2 2026	Q2 2025	Δ
Non-IFRS* operating profit	1 240.2	933.1	+33%	665.5	470.2	+42%
Operating profit	1 082.7	786.2	+38%	570.1	399.9	+43%
Interest income	15.8	-63.1	-	13.8	-29.1	-
Foreign exchange transactions	-44.5	-20.1	-	-34.8	-27.5	-
M&A Transactions	2.0	-8.7	-	5.0	-3.4	-
Hyperinflation	12.2	9.4	-	4.5	2.3	-
Other	-4.7	-7.6	-	-0.8	-1.2	-
Gross profit	1 063.4	696.2	+53%	557.8	341.1	+64%
Tax	-251.1	-161.3	+56%	-148.7	-81.4	+83%
Effective tax rate	23.6%	23.2%	*+0.4 p.p.*	26.7%	23.9%	*+2.8 p.p.*
Share in the profit/loss of associates	61.0	4.5	+1,256%	-1.2	0.1	-
Net profit from discontinued operations for the reporting period	-	119.7	-100%	-	49.2	-100%
Non-IFRS net profit	970.1	827.6	+17%	514.2	395.7	+30%
Net profit	873.3	659.1	+32%	407.9	309.0	+32%
Non-IFRS* net profit attributable to shareholders of the parent company	485.4	317.7	+53%	261.6	161.9	+62%
PPA and SBP	-24.7	-32.4	-	-13.0	-17.1	-
M&A and Hyperinflation	-31.0	-3.3	-	-47.4	1.1	-
Net profit attributable to shareholders of the parent company	429.6	282.0	+52%	201.2	145.8	+38%

Figures in millions of PLN.

** Non-IFRS figures include adjustments for the amortization of intangible assets recognized as a result of the purchase price allocation (PPA) process, for the costs of share-based payment (SBP) transactions with employees, as well as for revenues and costs resulting from the transactions of purchase and sales of companies (M&A) and the impact of hyperinflation (ASEE Group), along with the related tax effects.*

Financial results of regions and subsidiaries

	Sales revenues		Non-IFRS operating profit*		Non-IFRS net profit attributable to Asseco Poland*	
	H1 2026	H1 2025	H1 2026	H1 2025	H1 2026	H1 2025
Asseco Poland Segment	1 305.1	1 116.5	330.7	220.6	278.6	153.2
Asseco Poland (excluding dividends)	1 006.3	819.6	261.5	172.7	222.0	115.0
Other operations in Poland	357.1	287.5	82.0	43.1	67.6	34.8
Consolidation adjustments **	-58.4	9.4	-12.8	4.8	-11.0	3.4
Formula Systems Segment	5 592.8	4 726.3	594.3	481.6	51.6	55.5
Matrix IT + Magic	5 151.4	4 379.0	523.9	433.7	40.0	34.3
Other companies	454.2	351.8	84.7	58.0	10.7	9.4
Holding, consolidation adjustments ***	-12.8	-4.5	-14.3	-10.2	0.9	11.8
Asseco International Segment	2 372.1	2 167.0	309.5	239.5	149.2	115.3
Central and Western European Market	1 501.8	1 340.4	180.1	139.4	100.0	79.6
South Eastern European Market	871.1	827.3	136.6	110.0	54.8	43.0
Holding and consolidation adjustments	-0.8	-0.7	-7.2	-9.9	-5.5	-7.3
Consolidation adjustment	-19.6	-22.8	5.7	-8.5	5.9	-6.2
Asseco Group	9 250.4	7 987.0	1 240.2	933.1	485.4	317.7

Figures in millions of PLN.
** Non-IFRS figures include adjustments for the amortization of intangible assets recognized as a result of the purchase price allocation (PPA) process, for the costs of share-based payment (SBP) transactions with employees, as well as for revenues and costs resulting from the transactions of purchase and sales of companies (M&A) and the impact of hyperinflation (ASEE Group), along with the related tax effects.*
*** Including DahliaMatic's H1 2025 results (transferred to the Asseco International segment in Q4 2025).*
**** Including Sapiens' contribution to net profit in H1 2025: PLN 17.5 million.*

Cash generated (LTM)

	Asseco Group	Asseco Poland Segment	Asseco International Segment	Formula Systems Segment
*CFO_{BT} **	2 998.4	725.1	1 073.4	1 204.1
*CAPEX + leasing***	-547.2	-88.4	-188.5	-274.0
Free cash flow (before tax)***	2 451.2	636.7	884.9	930.1
Tax paid	-396.8	-93.1	-107.8	-195.8
Free cash flow	2 054.3	543.6	777.1	734.3
Cash conversion ratio****	105%	113%	133%	84%

Figures in millions of PLN; the Group figures include consolidation adjustments; data for the last 12 months, i.e., July 2025-June 2026.

** Cash flow from operating activities before taxes, excluding lease expenses.*

*** Expenditures on the acquisition of fixed assets and intangible assets (less financing) and lease expenses.*

**** CFO_{BT} + CAPEX + leasing.*

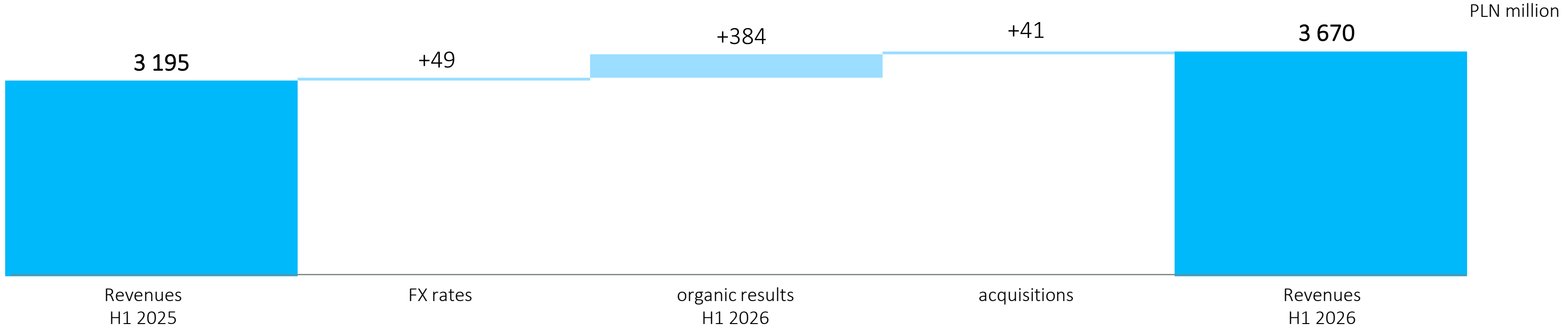
***** Free cash flow$_{BT}$ / Non-IFRS EBIT.*

Financial information

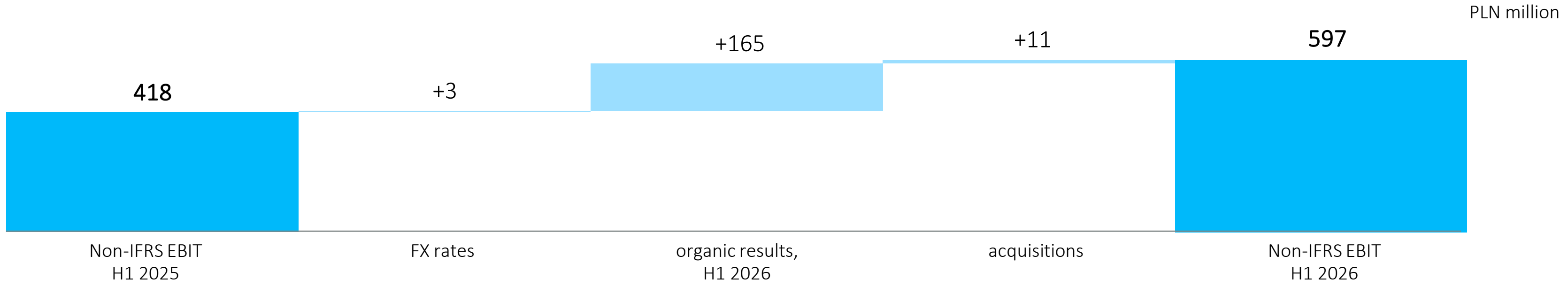
Proportional recognition

Non-IFRS results for H1 2026 vs. H1 2025 – proportional recognition

Sales revenues



Non-IFRS operating profit



The proportional recognition is the result of restating the figures from the stand-alone financial statements of the Group's subsidiaries by a percentage reflecting Asseco Poland's effective ownership interest in those companies. Non-IFRS recognition includes adjustments for the amortization of intangible assets recognized as a result of the purchase price allocation (PPA) process, for the costs of share-based payment (SBP) transactions with employees, as well as for revenues and costs resulting from the transactions of purchase and sales of companies (M&A).

Revenues and operating profit – proportional recognition

Proportional recognition*	H1 2026	H1 2025	Δ	Q2 2026	Q2 2025	Δ	Δ excluding the impact of foreign exchange differences in H1 / Q2:
Sales revenues	3 669.8	3 194.8	15%	1 942.8	1 632.8	19%	+13% / +16%
Proprietary software and services	2 944.0	2 471.2	+19%	1 559.9	1 265.7	+23%	
Non-IFRS EBITDA*	719.1	536.3	34%	389.0	279.1	39%	
Profitability	*19.6%*	*16.8%*	*+2.8 p.p.*	*20.0%*	*17.1%*	*+2.9 p.p.*	
Non-IFRS operating profit**	596.6	418.0	43%	325.9	218.0	50%	+41% / +47%
Profitability	*16.3%*	*13.1%*	*+3.2 p.p.*	*16.8%*	*13.3%*	*+3.4 p.p.*	
PPA and SBP	-28.8	-36.9	-	-15.1	-20.6	-	
M&A	-20.8	-4.3	-	-18.4	1.5	-	
Operating profit	547.0	376.8	45%	292.4	198.8	47%	+43% / +44%
Profitability	*14.9%*	*11.8%*	*+3.1 p.p.*	*15.1%*	*12.2%*	*+2.9 p.p.*	

Figures in millions of PLN.
** The proportional recognition is the result of restating the figures from the stand-alone financial statements of the Group's subsidiaries by a percentage reflecting Asseco Poland's effective ownership interest in those companies.*
*** Non-IFRS figures include adjustments for the amortization of intangible assets recognized as a result of the purchase price allocation (PPA) process, for the costs of share-based payment (SBP) transactions with employees, as well as for revenues and costs resulting from the transactions of purchase and sales of companies (M&A).*

Cash generated (LTM) – proportional recognition

Proportional recognition*	Asseco Group	Asseco Poland Segment	Asseco International Segment	Formula Systems Segment
*CFO_{BT} *****	1 573.8	712.6	696.6	164.6
*CAPEX + leasing****	-238.2	-86.3	-116.4	-35.5
Free cash flow (before tax)****	1 335.6	626.3	580.2	129.1
Tax paid	-188.3	-92.7	-71.2	-24.4
Free cash flow	1 147.3	533.6	509.0	104.7
Cash conversion ratio*****	121%	113%	143%	93%

Figures in millions of PLN; the Group figures include consolidation adjustments; data for the last 12 months, i.e., July 2025-June 2026.

** Proportional recognition results from adjusting the figures from the stand-alone financial statements of the Group's subsidiaries by a percentage reflecting Asseco Poland's effective ownership interest in those companies.*

*** Cash flow from operating activities before taxes, excluding lease expenses.*

**** Expenditures on the acquisition of fixed assets and intangible assets (less financing) and lease expenses.*

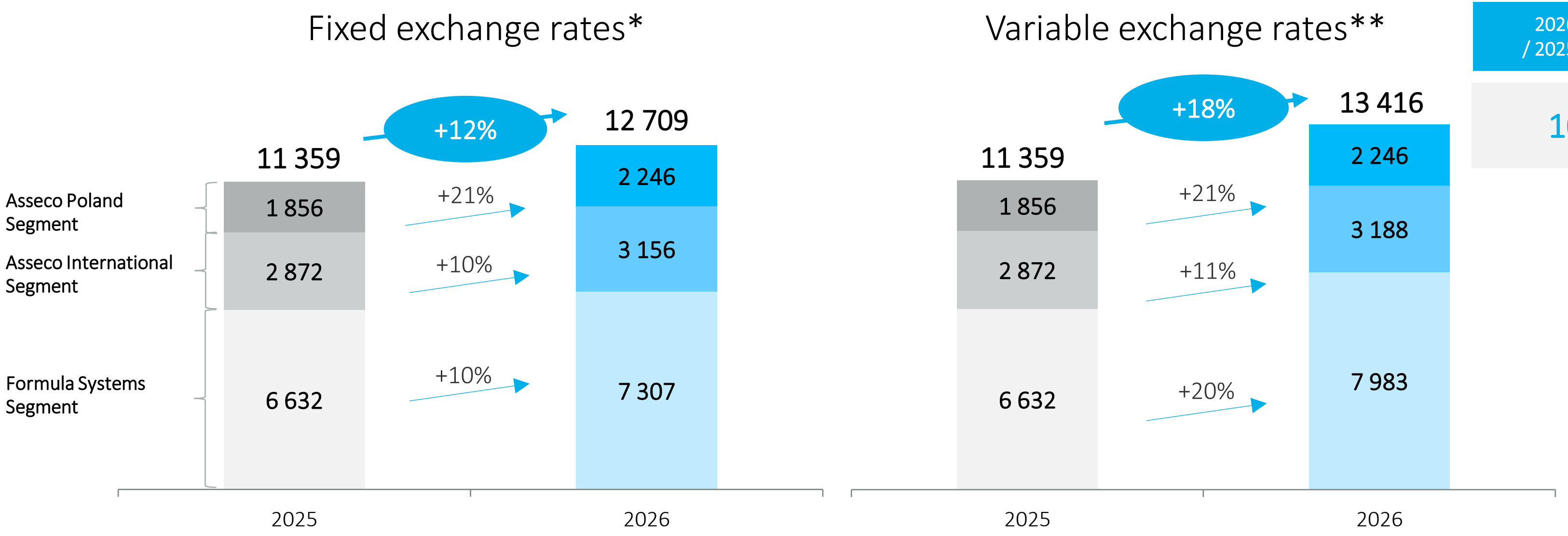
***** CFO_{BT} s + CAPEX + leasing.*

****** Free cash flow$_{BT}$ / Non-IFRS EBIT.*

Order backlog

The Group's order backlog

Proprietary software and services



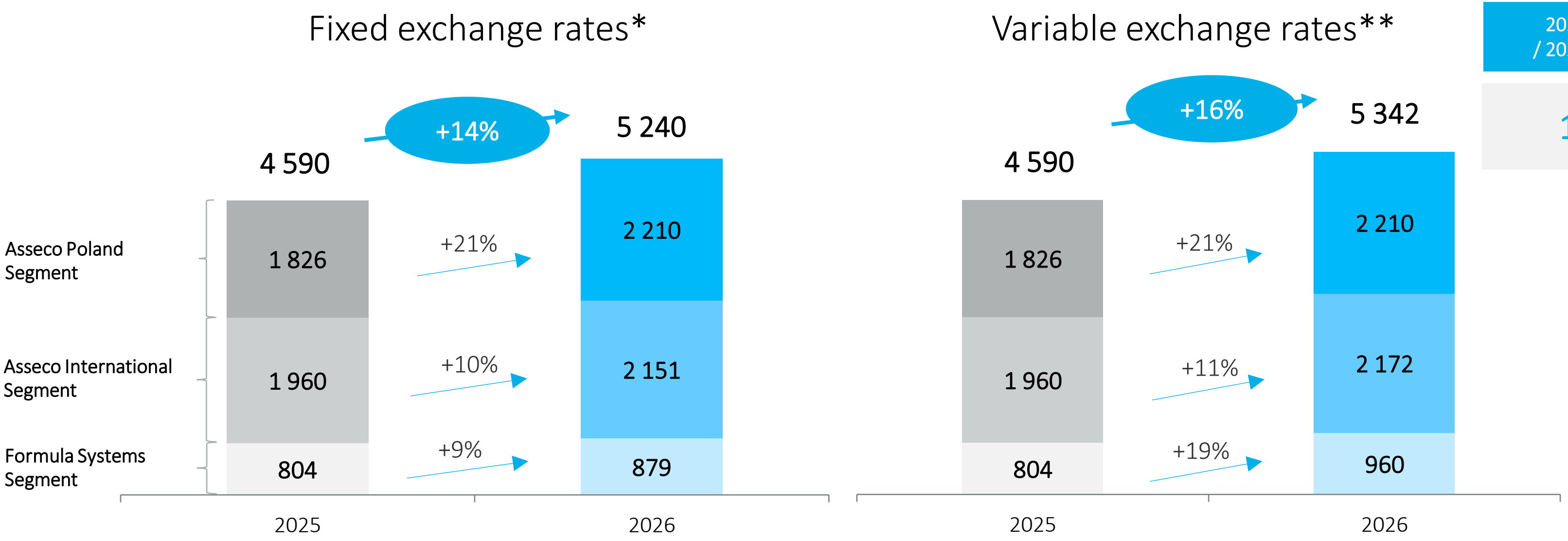
2026 backlog / 2025 revenues

106%

Figures in millions of PLN.
Value of the 2026 order backlog as at August 19, 2026; value of the 2025 order backlog as at August 22, 2025 (both periods exclude Sapiens and include DahliaMatic in the AI segment).
** Calculating the 2026 backlog using the same exchange rates used to calculate the 2025 backlog.*
*** The 2026 backlog calculated by using the exchange rates as at August 19, 2026.*

The Group's order backlog – proportional recognition

Proprietary software and services



2026 backlog / 2025 revenues
103%

Figures in millions of PLN.
The proportional recognition is the result of adjusting the figures from the stand-alone financial statements of the Group's subsidiaries to reflect the percentage of ownership held by Asseco Poland in those companies.
Value of the order backlog for 2026 as at August 19, 2026; value of the order backlog for 2025 as at August 22, 2025 (both periods exclude Sapiens and include DahliaMatic in the AI segment).
** Calculating the 2026 backlog using the same exchange rates as those used to calculate the 2025 backlog.*
*** The 2026 backlog calculated by using the exchange rates as at August 19, 2026.*

Attachments

Stable liquidity position

	Asseco Group	Asseco Poland Segment	Asseco International Segment	Formula Systems Segment	Eliminations
Cash	5 104.7	877.1	967.7	3 259.9	-
Interest-bearing liabilities (ST)	-1 562.6	-114.4	-180.5	-1 270.5	2.8
Liabilities from loans and borrowings (ST)	*-1 313.4*	*-100.6*	*-119.2*	*-1 093.6*	*-*
Leasing (ST)	*-249.2*	*-13.8*	*-61.3*	*-176.9*	*2.8*
Net cash (ST)	3 542.1	762.7	787.2	1 989.4	2.8
Current assets - ST liabilities (excluding net cash)*	654.9	289.4	-28.9	399.1	-4.7
Net operating assets (ST)	4 197.0	1 052.1	758.3	2 388.5	-1.9
Interest-bearing liabilities (LT)	-2 075.4	-545.0	-273.9	-1 261.1	4.6
Liabilities from loans and borrowings (LT)	*-1 440.3*	*-487.8*	*-114.4*	*-838.1*	*-*
Leasing (LT)	*-635.1*	*-57.2*	*-159.5*	*-423.0*	*4.6*
Net cash (ST + LT)	1 466.7	217.7	513.3	728.3	7.4

Figures in millions of PLN.
** Current (short-term) assets and assets held for sale - current (short-term) liabilities (excluding net cash).*

Stable liquidity position – proportional recognition*

	Asseco Group	Asseco Poland Segment	Asseco International Segment	Formula Systems Segment	Eliminations
Cash	2 343.1	861.8	795.9	685.4	-
Interest-bearing liabilities (ST)	-451.0	-110.9	-126.0	-215.4	1.3
Liabilities from loans and borrowings (ST)	*-373.0*	*-97.1*	*-83.8*	*-192.1*	*-*
Leasing (ST)	*-78.0*	*-13.8*	*-42.2*	*-23.3*	*1.3*
Net cash (ST)	1 892.1	750.9	669.9	470.0	1.3
Current assets - ST liabilities (excluding net cash)*	272.0	291.2	-41.8	26.0	-3.4
Net operating assets (ST)	2 164.1	1 042.1	628.1	496.0	-2.1
Interest-bearing liabilities (LT)	-915.3	-547.9	-182.3	-187.2	2.1
Liabilities from loans and borrowings (LT)	*-689.1*	*-490.8*	*-66.3*	*-132.0*	*-*
Leasing (LT)	*-226.2*	*-57.1*	*-116.0*	*-55.2*	*2.1*
Net cash (ST + LT)	976.8	203.0	487.6	282.8	3.4

Figures in millions of PLN.

** The proportional recognition results from adjusting the figures from the stand-alone financial statements of the Group's subsidiaries by a percentage reflecting Asseco Poland's effective ownership interest in those companies.*

*** Current (short-term) assets and non-current assets held for sale – current (short-term) liabilities (excluding net cash).*

Financial results of regions and subsidiaries – proportional recognition

Proportional recognition*	Sales revenues		Non-IFRS operating profit*		Non-IFRS net profit attributable to Asseco Poland*	
	H1 2026	H1 2025	H1 2026	H1 2025	H1 2026	H1 2025
Asseco Poland Segment	1 282.9	1 095.3	325.9	216.1	278.6	153.2
Asseco Poland (excluding dividends)	1 006.3	819.6	261.5	172.7	222.0	115.0
Other operations in Poland	335.0	266.3	77.2	38.7	67.6	34.8
Consolidation adjustments**	-58.4	9.4	-12.8	4.7	-11.0	3.4
Formula Systems Segment	701.0	594.4	73.1	63.5	51.6	55.5
Matrix IT + Magic	603.9	496.9	61.4	48.8	40.0	34.3
Other companies	100.4	92.4	15.5	17.3	10.7	9.4
Holding, consolidation adjustments***	-3.3	5.1	-3.7	-2.6	0.9	11.8
Asseco International Segment	1 705.5	1 527.6	191.8	146.3	149.2	115.3
Central and Western European Market	1 246.0	1 119.7	126.6	101.7	100.0	79.6
South Eastern European Market	460.2	408.5	72.4	54.2	54.8	43.0
Holding and consolidation adjustments	-0.8	-0.7	-7.2	-9.6	-5.5	-7.3
Consolidation adjustment	-19.6	-22.5	5.7	-7.9	5.9	-6.2
Asseco Group	3 669.8	3 194.8	596.6	418.0	485.4	317.7

Figures in millions of PLN.
The proportional recognition is the result of restating the figures from the stand-alone financial statements of the Group's subsidiaries by a percentage reflecting Asseco Poland's effective ownership interest in those companies.
**Non-IFRS figures include adjustments for the amortization of intangible assets recognized as a result of the purchase price allocation (PPA) process, for the costs of share-based payment (SBP) transactions with employees, as well as for revenues and costs resulting from the transactions of purchase and sales of companies (M&A) and the impact of hyperinflation (ASEE) (and related tax effects).*
*** including DahliaMatic's 2025 results (transferred to the Asseco International segment in Q4 2025).*
**** including Sapiens' contribution to net profit in H1 2025: PLN 17.5 million.*

Financial results by product groups

	Sales revenues		Non-IFRS EBITDA*		Non-IFRS EBIT*	
	H1 2026	H1 2025	H1 2026	H1 2025	H1 2026	H1 2025
Solutions for finance	1 986.9	1 789.3	337.2	309.3	265.7	241.2
Asseco Poland Segment	361.3	310.3	98.4	72.7	88.1	62.0
Asseco International Segment	821.1	792.1	145.0	154.2	107.4	118.5
Formula Systems Segment	804.7	687.3	93.8	80.7	70.2	58.8
Solutions for public institutions	2 504.2	1 940.8	463.0	312.4	385.0	239.4
Asseco Poland Segment	739.2	582.9	246.0	169.3	225.6	147.0
Asseco International Segment	322.4	241.9	57.5	25.7	45.9	14.5
Formula Systems Segment	1 447.5	1 124.1	158.9	121.5	112.4	82.0
ERP solutions	933.9	797.6	246.9	184.8	204.4	140.0
Asseco Poland Segment	3.7	35.1	-2.0	1.4	-2.3	0.7
Asseco International Segment	565.2	468.4	154.8	106.5	124.3	77.7
Formula Systems Segment	368.8	296.0	94.5	77.5	82.6	62.3
Other IT solutions	1 597.9	1 449.1	209.9	176.4	179.9	143.3
Asseco Poland Segment	102.3	96.5	19.2	10.2	13.9	5.1
Asseco International Segment	57.6	44.0	10.4	3.6	15.3	6.4
Formula Systems Segment	1 435.9	1 308.1	175.7	161.5	145.9	130.9
Infrastructure and other (non-IT)	2 227.5	2 010.2	265.2	215.0	205.3	169.2
Asseco Poland Segment	98.6	91.7	14.4	14.3	5.4	5.8
Asseco International Segment	605.8	620.6	39.2	38.0	16.6	22.3
Formula Systems Segment	1 535.9	1 310.8	212.4	170.6	183.2	147.7
Asseco Group	9 250.4	7 987.0	1 522.2	1 197.9	1 240.2	933.2

Figures in millions of PLN.
The totals for product groups and the Asseco Group include not only segment results but also consolidation adjustments.
** Non-IFRS presentation includes adjustments for the amortization of intangible assets recognized as a result of the purchase price allocation (PPA) process, for the costs of share-based payment (SBP) transactions with employees, as well as for revenues and costs resulting from the transactions of purchase and sales of companies (M&A).*

Financial results by product groups – proportional recognition

Proportional recognition*	Sales revenues		Non-IFRS EBITDA**		Non-IFRS EBIT**	
	H1 2026	H1 2025	H1 2026	H1 2025	H1 2026	H1 2025
Solutions for finance	929.4	822.1	191.4	166.6	157.1	134.2
Asseco Poland Segment	343.9	294.4	94.8	69.6	84.9	59.4
Asseco International Segment	491.4	450.8	86.0	86.6	64.4	66.8
Formula Systems Segment	94.3	77.3	10.7	8.7	7.9	6.1
Solutions for public institutions	1 183.1	910.6	310.3	199.4	276.1	164.7
Asseco Poland Segment	739.2	582.9	246.0	169.3	225.6	147.0
Asseco International Segment	279.3	205.6	45.6	20.0	36.8	12.2
Formula Systems Segment	169.5	130.0	18.0	13.7	12.6	9.0
ERP solutions	452.6	420.6	106.0	83.8	85.9	61.6
Asseco Poland Segment	3.7	35.1	-2.0	1.4	-2.3	0.7
Asseco International Segment	406.0	332.1	95.9	63.4	77.5	46.0
Formula Systems Segment	46.7	55.2	12.5	19.7	10.9	15.6
Other IT solutions	310.2	278.2	48.6	32.8	42.2	25.0
Asseco Poland Segment	102.3	96.5	19.2	10.2	13.9	5.1
Asseco International Segment	39.4	29.3	4.6	3.5	6.8	4.5
Formula Systems Segment	166.4	151.9	20.2	18.1	16.7	14.4
Infrastructure and other (non-IT)	794.5	763.2	62.8	53.7	35.3	32.6
Asseco Poland Segment	93.8	86.4	12.8	12.4	3.9	3.9
Asseco International Segment	489.4	509.7	20.2	26.9	6.3	16.8
Formula Systems Segment	224.1	180.0	30.6	22.3	25.2	18.4
Asseco Group	3 669.8	3 194.8	719.1	536.3	596.6	418.0

Figures in millions of PLN.
The totals for product groups and the Asseco Group include not only segment results but also consolidation adjustments.
** Proportional recognition results from adjusting the figures from the stand-alone financial statements of the Asseco Group's subsidiaries by a percentage reflecting Asseco Poland's effective ownership interest in those companies.*
*** Non-IFRS figures include adjustments for the amortization of intangible assets recognized as a result of the purchase price allocation (PPA) process, for the costs of share-based payment (SBP) transactions with employees, as well as for revenues and costs resulting from the transactions of purchase and sales of companies (M&A).*

Technology for business, solutions for people.

Asseco Group

www.asseco.com

@asseco_group

linkedin.com/company/asseco-group

Asseco Poland

www.asseco.pl

@asseco_pl

linkedin.com/company/asseco-poland

youtube.com/user/AssecoPolandSA

facebook.com/AssecoPolandKariera/.

Legal Disclaimers