

Financial Supervision Authority

Regulatory Filing No. 27/2023

Rzeszów, September 18, 2023

Acceptance of the offer and acquisition of shares from the shareholder who is a related party

The Management Board of Asseco Poland S.A. (the “**Company**”), in connection to the current report no. 26/2023, hereby informs that it accepted the offer to sell the Company’s shares made by Cyfrowy Polsat S.A., a shareholder of the Company which is also a related party of the Company, taking into account the applied reduction mechanism.

In relation to the accepted offer, within the share buyback conducted in accordance with Resolution No. 20/2023 of the Management Board of the Company of 6 September 2023 on the commencement and determination of terms and conditions of the share buyback (the “**Initiating Resolution**”) and the invitation to submit offers for the sale of the Company’s shares announced in the current report No. 23/2023 of 6 September 2023 (the “**Invitation to Submit Offers**”), the Company will acquire from Cyfrowy Polsat S.A. 10,642,046 (in words: ten million six hundred forty two thousand forty six) shares of the Company at a price of PLN 80.00 (in words: eighty zlotys) per share, i.e. at the final price identical for all shareholders referred to in current report No. 26/2023 (the “**Final Price**”). The total amount of the transaction is PLN 851,363,680.00 (in words: eight hundred fifty one million three hundred sixty three thousand six hundred eighty zlotys). The share purchase will be settled on 21 September 2023.

Acceptance of the shareholder’s, i.e., Cyfrowy Polsat S.A.’s, sale offer constitutes a material transaction with a related party within the meaning of Article 90h (1) of the Act of 29 July 2005 on Public Offerings and Conditions for Introducing Financial Instruments to the Organised Trading System and on Public Companies (Journal of Laws of 2022, item 2554, as amended), on which, the Company’s Supervisory Board granted its consent on 18 September 2023.

Due to the fact that the acceptance of the offer and the acquisition of the shares is taking place on an arm’s length basis and at the Final Price identical for all shareholders pursuant to the publicly announced Invitation to Submit Offers, the acceptance of the offer and the acquisition of the shares from Cyfrowy Polsat S.A. should not result in any infringement of the interests of the Company or shareholders who are not related parties, including minority shareholders, in particular, the transaction is carried out in a manner which respects the rights of all shareholders and is not preferential to any shareholder.

Legal basis:

Article 17 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC