

Financial Supervision Authority

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Acquisition of shares in subsidiary Asseco South Eastern Europe S.A.

The Management Board of Asseco Poland S.A. ("Asseco") informs that on 22 December 2016 Asseco concluded an agreement to acquire 2,221,356 shares (the "Shares"), representing 4.28 % in the share capital of its subsidiary Asseco South Eastern Europe S.A. ("ASEE").

The Shares have been purchased from the European Bank for Reconstruction and Development seated in London (hereinafter "EBRD") following the exercise of a put option provided for in the agreement of 17 August 2009, about which the company informed in its annual report for the year 2009.

The transaction value has amounted to PLN 21,085,777.56.

Furthermore, on 22 December 2016, Asseco and EBRD signed an addendum to the option agreement concerning the acquisition of the remaining 2,589,524 shares that are held by EBRD through the exercise of put or call rights. This option shall be effective in the period from 28 December 2017 till 28 March 2018.

Once the Shares acquisition transaction is settled on 28 December 2016, Asseco will hold a total of 28,716,032 shares in ASEE, representing 55.34% in the share capital of ASEE, and carrying 28,716,032 votes or 55.34% of total voting rights at the General Meeting of Shareholders of ASEE.

Legal basis:

Art. 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (MAR)