

Financial Supervision Authority

Regulatory Filing No. 26/2023

Rzeszów, September 18, 2023

Announcement of final share buy-back price, final number of the purchased shares and the acceptance of the sale offers submitted by shareholders

The Management Board of Asseco Poland S.A. ("Company"), acting pursuant to the Resolution no. 20/2023 of the Management Board of the Company dated 6 September 2023 on the commencement and determination of terms and conditions of the share buyback (the "Initiating Resolution"), an implementation of which was approved by the Resolution no. 1 of the Supervisory Board of the Company dated 6 September 2023, and in connection with the Resolution no. 5 of the Extraordinary General Meeting of the Company dated 15 June 2023 on authorization of the Company's Management Board to purchase the Company's own shares, hereby announces the adoption of a resolution no. 22/2023 dated 18 September 2023 on (i) the determination of the Final Price for the purposes of Asseco Poland S.A.'s share buy-back conducted in accordance with the Initiating Resolution and the invitation to submit offers published on 6 September 2023 (the "Invitation to Submit Offers"), (ii) the determination of the final number of Purchased Shares and (iii) the acceptance of the sale offers submitted by shareholders.

The Management Board informs that:

- (a) the final price (i.e. the price identical for all shareholders at which shares will be purchased under the share buyback conducted pursuant to the Initiating Resolution and the Invitation to Submit Offers) has been set at PLN 80.00 (in words: eighty zlotys) per share (the "Final Price");
- (b) the final number of own shares to be acquired in the transactions described in the Initiating Resolution is 14,808,872 (in words: fourteen million eight hundred eight thousand eight hundred seventy two) shares in the Company, which represents approximately 17.84% (in words: seventeen 84/100 percent) of the Company's share capital,
- (c) the final amount of funds allocated for share buyback in accordance with the Initiating Resolution is PLN 1,184,709,760.00 (in words: one billion one hundred eighty four million seven hundred nine thousand seven hundred sixty zlotys).

Taking into the account the Company received share sale offers from shareholders indicating a sale price not higher than the Final Price covering a total of 26,505,252 (in words: twenty six million five hundred five thousand two hundred fifty two) shares of the Company, the reduction rate of offers made by shareholders at a price not higher than the Final Price amounted to approximately 44.13% (in words: forty four 13/100 percent).

The purchase of shares from shareholders from which the share sale offers were accepted will be settled on 21 September 2023.

Legal basis:

Article 17 of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC