

**Current report no. 26/2015**

Rzeszów, 20 November 2015

**Summary of the tender offer for shares of Infovide-Matrix S.A.**

The Management Board of Asseco Poland S.A. seated in Rzeszów (the "Company"), acting as the bidder as well as the acquirer of shares ("Shares") of Infovide-Matrix S.A. seated in Warsaw ("Infovide-Matrix"), under the tender offer announced on 23 September 2015 and conducted through the Brokerage House of PKO Bank Polski S.A. in Warsaw (the "Tender Offer"), hereby informs that:

- on 20 November 2015, following the settlement of transactions concluded under the announced Tender Offer, in response to which shareholders submitted 81 tenders to sell a total of 12,215,609 shares in Infovide-Matrix, the Company acquired 12,215,609 Shares.

As a result of the above, following the settlement of the Tender Offer, the Company holds 12,215,609 shares in Infovide-Matrix, representing approx. 97.91% of the share capital of Infovide-Matrix and conferring the right to 12,215,609 votes or approx. 97.91% of total voting rights at the General Meeting of Shareholders of Infovide-Matrix.

Legal basis:

*Pursuant to article 56 section 1 item 1 of the Act of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organized trading, and on public companies (Journal of Laws of 2005 No. 184, item 1539)*