

Financial Supervision Authority

Current report no. 25/2016

Rzeszów, 16 December 2016

Closure of the Tender Offer for shares of Asseco Central Europe, a.s.

The Management Board of Asseco Poland S.A. seated in Rzeszów (the "Company"), acting as the bidder as well as the acquirer of shares (the "Shares") of Asseco Central Europe, a.s. seated in Bratislava ("ACE") under the tender offer announced on 24 October 2016 and conducted through the Brokerage House of PKO Bank Polski S.A. in Warsaw (the "Tender Offer"), hereby informs that, upon expiry of the tendering period on 14 December 2016, shareholders submitted 23 tenders to sell a total of 1,103,505 shares in ACE, representing approx. 5.17 % of the share capital of ACE. The transaction shall be concluded on the Warsaw Stock Exchange on 19 December 2016 and then settled by the National Depository for Securities on 22 December 2016, resulting in an effective acquisition of the shares. Following the transaction settlement, the Company will hold a total of 21,076,601 shares in ACE, representing 98.67 % of the share capital of ACE.

Legal basis:

Art. 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC (MAR)