

Financial Supervision Authority

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Rzeszów, 1 July 2016

Registration of the merger of Asseco Poland S.A. with Infovide-Matrix S.A.

The Management Board of Asseco Poland S.A. (the “**Company**”) informs that on 1 July 2016 the registry court competent for the Company’s seat, this is the District Court in Rzeszów, XII Commercial Department of the National Court Register (the “**Court**”), registered the merger of **Asseco Poland S.A.** with registered office at 14 Olchowa St., 35-322 Rzeszów, entered in the Register of Entrepreneurs maintained by the District Court in Rzeszów, XII Commercial Department of the National Court Register, under the number KRS 0000033391, VAT No. 522-000-37-82, with the share capital of PLN 83,000,303.00 (“**Asseco Poland**” or the “**Taking-over Company**”), with the company **Infovide-Matrix S.A.** with registered office at 2 Gottlieb Daimler St., 02-460 Warsaw, entered in the Register of Entrepreneurs maintained by the District Court of the Capital City of Warsaw in Warsaw, XIII Commercial Department of the National Court Register, under the number KRS 0000122829, VAT No. 5260011003, with the share capital of PLN 1,247,670.50 fully paid-up (“**Infovide**” or the “**Acquired Company**”).

The companies have been merged pursuant to art. 492 § 1 item 1 of the Commercial Companies Code (merger by takeover), this is by transferring all the assets of Infovide to Asseco (the “**Merger**”). As a result of the Merger, the company of Infovide shall be dissolved without going into liquidation.

Because the Taking-over Company already held all the shares in the Acquired Company, the Merger has been conducted according to art. 515 § 1 and art. 516 § 6 of the Commercial Companies Code, this is without increasing the share capital of the Taking-over Company as well as without an exchange of shares in Infovide being the Acquired Company for shares in Asseco Poland acting as the Taking-over Company.

The objective of the merger of Asseco and Infovide is to benefit from synergy effects as well as to further develop Asseco’s competence in IT services provided to the sectors of banking, telecommunications and energy.

Asseco Poland is engaged in the development and implementation of centralized, comprehensive IT systems that support mission-critical business processes in most sectors of the Polish economy.

Another operation that became effective on 1 July 2016 is the contribution of organized parts of enterprise to subsidiary companies of Asseco Group in accordance with the prior consent given by the Ordinary General Meeting of Shareholders of Asseco Poland S.A. on 29 April 2016.

Legal basis:

Pursuant to art. 5 sect. 1 item 14 of the Regulation of the Minister of Finance of 19 February 2009 regarding current and periodic information to be published by issuers of securities and conditions for recognizing as equivalent the information required by laws of non-EU member states (Journal of Laws of 2009 No. 33, item 259)