

Financial Supervision Authority

Current report no. 10/2016

Rzeszów, 20 April 2016

The second notification to shareholders about the intended merger of Asseco Poland S.A. with Infovide-Matrix S.A.

The Management Board Asseco Poland S.A. (hereinafter the "Company") acting on the basis of art. 504 of the Commercial Companies Code in conjunction with art. 516 § 6 of the Commercial Companies Code, hereby notifies the Company's Shareholders for the second time about Company's intended merger with Infovide-Matrix S.A. having its registered office at 2 Gottlieb Daimler St., 02-460 Warsaw, to be executed according to the terms and conditions set forth in the Merger Plan that was announced on the website www.asseco.pl on 25 March 2016 and made publically available till the end of the General Meeting convened to adopt a resolution on the merger. Concurrently, the Management Board of Asseco Poland S.A. informs that, acting on the basis of art. 505 § 3¹ of the Commercial Companies Code, starting no later than a month in advance of the General Meeting convened to adopt a resolution on the merger till the time that General Meeting is closed, the Company shall disclose in public and free of charge, on its website www.asseco.pl in the section News / Corporate, the following documents as specified in art. 505 § 1 of the Commercial Companies Code:

- 1) Merger Plan;
- 2) Financial statements as well as the Management reports on operations of the merging Companies for the last three financial years, accompanied by the opinions and reports of certified auditors;
- 3) Draft resolutions on the merger of the Companies;
- 4) Determination of the value of assets of the Acquired Company as at 1 February 2016;
- 5) Statements containing information on the financial position of the Acquired Company prepared for the merger purposes as at 1 February 2016.

Legal basis:

Pursuant to article 5 sect. 1 item 13 of the Regulation of the Minister of Finance of 19 February 2009 regarding current and periodic information to be published by issuers of securities and conditions for recognizing as equivalent the information required by laws of non-EU member states (Journal of Laws of 2009 No. 33, item 259)