

**Financial Supervision Authority**

**Current report no. 04/2016**

Rzeszów, 16 March 2016

**Decision on the intent to sign a plan of merger between Asseco Poland S.A. and Infovide Matrix S.A.**

The Management Board of Asseco Poland S.A. ("Asseco") informs that on 16 March 2016 the Management Board decided to undertake actions aiming at the merger of Asseco with its subsidiary Infovide-Matrix S.A. ("Infovide") seated at 2 Gottlieb Daimler St., 02-460 Warsaw, Poland, registered in the National Court Register under the number 0000122829, in which Asseco holds 100% of shares.

The companies shall be merged pursuant to art. 492 § 1 item 1 of the Commercial Companies Code as well as art. 515 § 1 and art. 516 § 6 of the Commercial Companies Code, this is by transferring all the assets of Infovide to Asseco. As a result of the merger, the company of Infovide shall be dissolved without going into liquidation. In accordance with the provisions of the Commercial Companies Code, in order to carry out a merger, it must be earlier approved by a decision the General Meeting of Shareholders of each company to be merged. First of all, the Management Boards of both the companies will need to agree on the Merger Plan.

The signing of the Merger Plan will be announced by Asseco in a separate report.

The objective of the planned merger of Asseco and Infovide is to benefit from synergies as well as to further develop Asseco's competence in IT services provided for the sectors of banking, telecommunications and energy.

Legal basis:

*Pursuant to art. sect. 1 item 13 of the Regulation of the Minister of Finance of 19 February 2009 regarding current and periodic information to be published by issuers of securities and conditions for recognizing as equivalent the information required by laws of non-EU member states (Journal of Laws of 2009 No. 33, item 259)*