

Current report no. 03/2015

Rzeszów, 13 February 2015

Asseco Systems S.A. signs a conditional agreement to purchase shares in UNIZETO

The Management Board of Asseco Poland S.A. informs about the signing, on 13 February 2015, of a conditional agreement to purchase 911,150 shares ("Shares") representing 81.3% of the share capital and voting rights at the general meeting of UNIZETO TECHNOLOGIES S.A. seated at 21 Królowej Korony Polskiej St., 70-486 Szczecin, Poland ("UNIZETO"), entered in the Register of Entrepreneurs maintained by the District Court Szczecin-Centrum in Szczecin, XIII Commercial Department of the National Court Register, under the number 0000233499, with the share capital amounting to PLN 5,600,000.00.

The agreement has been concluded between Asseco Systems S.A., seated at 14 Olchowa St., Rzeszów, Poland, entered in the Register of Entrepreneurs under the number 0000421310 (a wholly-owned subsidiary of Asseco Poland S.A.), acting as the Buyer and 45 natural person shareholders of UNIZETO acting jointly as the Seller.

This agreement is conditional because the Articles of Association of UNIZETO provide the holders of preference shares in UNIZETO with the right of pre-emption, which can be exercised by submitting a declaration to buy the Shares subject to the above-mentioned agreement within one week of receiving relevant notification.

The total cost of purchasing the Shares will be disclosed in a separate communication when the acquisition of the Shares comes into effect.

Legal basis:

Pursuant to article 56 section 1 item 1 of the Act of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organized trading, and on public companies (Journal of Laws of 2005 No. 184, item 1539)