

Current report no. 02/2015

Rzeszów, 29 January 2015

Consent of the Office of Competition and Consumer Protection to take over UNIZETO TECHNOLOGIES S.A. seated in Szczecin

The Management Board of Asseco Poland S.A. (the "Company") informs that on 29 January 2015 the Company received a decision issued by the Office of Competition and Consumer Protection on 11 July 2012, granting consent to conduct a consolidation by taking control over UNIZETO TECHNOLOGIES S.A. seated in Szczecin (hereinafter "UNIZETO").

In its current report no. 16/2014 of 8 December 2014, the Company informed about the UNIZETO's Shareholders intention to sell to Asseco their 570,352 shares, representing 50.92% of the share capital as well as 50.92% of total voting rights in UNIZETO, as well as about signing a letter of intent between the Company and the Shareholders of UNIZETO.

Obtaining such permission from the Office of Competition and Consumer Protection was one of the conditions for the conclusion of agreements to purchase shares in UNIZETO. The remaining conditions determined in the above-mentioned current report have not yet been fulfilled.

Legal basis:

Pursuant to article 56 section 1 item 1 of the Act of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organized trading, and on public companies (Journal of Laws of 2005 No. 184, item 1539)