

Interim Report 20/2015 of 19 November 2015

Receipt of notification under Article 69a.1(2) in conjunction with Article 69a.1(3) of the Public Offering Act

Legal basis

Article 70 of the Public Offering Act – acquisition or disposal of a significant shareholding

The Management Board of Infovide-Matrix S.A. of Warsaw (“the Company”) hereby announces that, on 18 November 2015, it received notification from Mr Michał Buda, dated 16 November 2015, given pursuant to Article 69a.1(2) in conjunction with Article 69a.1(3) of the Act on Public Offering and the Conditions of Introducing Financial Instruments to the Organized Trading System and on Public Companies (consolidated text, Dz.U. 2013, Item 1382), reading as follows:

“Pursuant to Article 69a.1(2) in conjunction with Article 69a.1(3) of the Act on Public Offering and the Conditions of Introducing Financial Instruments to the Organized Trading System and on Public Companies (Dz.U. 2013, Item 1382, consolidated text) (hereinafter: “Public Offering Act”), I hereby notify you that, on 12 November 2015, in performance of my obligation to contribute non-cash consideration for shares in the increased share capital of Glibston Holdings Limited, a company incorporated in the Republic of Cyprus, which has its registered office at Poseidonos 1, Ledra Business Centre, Egkomi, 2406 Nicosia, Cyprus, entered in the register maintained by the Ministry of Commerce, Industry and Tourism, Department of Registrar of Companies and Official Receiver, under number HE 348448 (hereinafter “Glibston”), I transferred to Glibston the ownership of 100% of shares in Golville Trading Limited, a company incorporated under the laws of Cyprus which has its registered office at Poseidonos 1, Ledra Business Centre, Egkomi, 2406 Nicosia, Cyprus, entered in the register maintained by the Ministry of Commerce, Industry and Tourism, Department of Registrar of Companies and Official Receiver, under number HE 226944 (hereinafter “Golville”), which company holds a total of 641,824 (six hundred and forty-one thousand eight hundred and twenty four) ordinary bearer shares in Infovide-Matrix S.A. of Warsaw with offices at ul. Gottlieba Daimlera 2 (02-460 Warszawa) entered in the Register of Companies maintained by the District Court for the Capital City of Warsaw, 13th Commercial Division for the National Court Register, under number KRS 0000122829 (hereinafter “the Company”).

As a result of this transaction I forfeited the status of controlling entity in relation to Golville within the meaning of Article 4(14)(a) of the Public Offering Act, and consequently I indirectly disposed of 641,824 (six hundred and forty-one thousand eight hundred and twenty four) ordinary bearer shares in the Company, accounting for 5.14% of the Company’s share capital and carrying 641,824 (six hundred and forty-one thousand eight hundred and twenty four) votes, which accounts for 5.14 % of the total number of votes at a General Meeting of the Company’s Shareholders.

Prior to the transaction, I had held indirectly, as the controlling entity of Golville within the meaning of Article 4(14)(a) of the Public Offering Act, 641,824 (six hundred and forty-one thousand eight hundred and twenty four) ordinary bearer shares in the Company, accounting for 5.14% of the Company's share capital and carrying 641,824 (six hundred and forty-one thousand eight hundred and twenty four) votes, which accounts for 5.14 % of the total number of votes at a General Meeting of the Company's Shareholders, and directly 45,835 (forty-five thousand eight hundred and thirty-five) ordinary bearer shares in the Company, accounting for 0.37% of the Company's share capital and carrying 45,835 (forty-five thousand eight hundred and thirty-five) votes, which accounts for 0.37% of the total number of votes at a General Meeting of the Company's Shareholders.

Following the transaction, I now hold directly 45,835 (forty-five thousand eight hundred and thirty-five) ordinary bearer shares in the Company, accounting for 0.37% of the Company's share capital and carrying 45,835 (forty-five thousand eight hundred and thirty-five) votes, which accounts for 0.37% of the total number of votes at a General Meeting of the Company's Shareholders. I hold no shares in the Company indirectly.

None of the current shareholders of the Company is my subsidiary.

At the same time, this is to inform you that I have not entered into any agreement with any third party under which I would transfer to such third party any authorization to exercise voting rights at the Company's General Meetings."

Specific legal basis:

Art. 70(1) of the Act of 25 July 2005 on Public Offering and the Conditions of Introducing Financial Instruments to the Organized Trading System and on Public Companies (consolidated text, Dz.U. 2013, Item 1382)