

Amendment to the Articles of Association of Infovide-Matrix S.A.

Interim Report 15/2012 dated 24 April 2012

Article 56.1.2 of the Public Offering Act – interim and periodic disclosure

Pursuant to the Ordinary Shareholders' Meeting Resolution no. 18 passed on 24 April 2012, the Management Board of Infovide-Matrix S.A. hereby announces publicly the amendments adopted in the Articles of Association of Infovide-Matrix S.A.:

1. The existing §6 Subsections 5 – 8 of the Articles of Association, worded as follows:

5. The contingent share capital of the Company shall not be more than 36,000 (thirty six thousand) zlotys and shall be divided into not more than 360,000 (three hundred sixty thousand) ordinary bearer shares in the H-series, of PLN 0.10 (ten groszy) in nominal value each.
6. The purpose of the contingent increase of the share capital is the grant of the right to take up H-series shares to the holders of subscription warrants issued by the Company under the resolution of the Ordinary General Meeting of 27 June 2007.
7. Holders of A-series subscription warrants issued by the Company shall be entitled to take up H-series shares.
8. The right to take up H-series shares may be exercised on or before 30 March 2012

- shall be deleted.

At the same time, the Management Board of Infovide-Matrix S.A. further announces that the Extraordinary Shareholders' Meeting has authorised the Supervisory Board to adopt a consolidated text of the Articles of Association.

Specific legal basis:
RMF GPW §38.1.2