

Current Report 12/2013 of 15 May 2013

Resolution of the Management Board on the Amendment of the Articles of Association
Legal basis: Article 56.1.2 of the Public Offering Act – interim and periodic disclosure

Further to Interim Report 11/2013 of 15 May 2013, in connection with the adoption of a resolution on 14 May 2013, the Management Board of Infovide-Matrix S.A. hereby announces publically the amendments made to the Company's Articles of Association:

The existing language of §6.1 of the Articles of Association, reading as follows:

"§6

1. The share capital is PLN 1,183,488.10 (one million one hundred eighty three thousand four hundred eighty eight zlotys, 10/100) and is divided into 11,834,881 (eleven million eight hundred thirty four thousand eight hundred eighty one) bearer shares of PLN 0.10 (ten groszy) in nominal value each, including:
 - a. 2,660,000 (two million six hundred sixty thousand) ordinary bearer shares in the A series;
 - b. 940,000 (nine hundred forty thousand) ordinary bearer shares in the B series;
 - c. 686,000 (six hundred eighty six thousand) ordinary bearer shares in the C series;
 - d. 754,000 (seven hundred fifty four thousand) ordinary bearer shares in the D series;
 - e. 231,000 (two hundred thirty one thousand) ordinary bearer shares in the E series;
 - f. 5,263,881 (five million two hundred sixty three thousand eight hundred eighty one) bearer shares in the F series;
 - g. 1,300,000 (one million three hundred thousand) bearer shares in the G series."

is hereby deleted.

Instead, §6.1 shall henceforth be worded as follows:

"§6

1. The share capital is PLN 1,247,670.50 (one million two hundred forty-seven thousand six hundred seventy zlotys, 50/100) and is divided into 12,476,705 (twelve million four hundred seventy-six thousand seven hundred five) bearer shares of PLN 0.10 (ten groszy) in nominal value each, including:
 - a. 2,660,000 (two million six hundred sixty thousand) ordinary bearer shares in Series A;
 - b. 940,000 (nine hundred forty thousand) ordinary bearer shares in Series B;
 - c. 686,000 (six hundred eighty-six thousand) ordinary bearer shares in Series C;
 - d. 754,000 (seven hundred fifty-four thousand) ordinary bearer shares in Series D;
 - e. 231,000 (two hundred thirty-one thousand) ordinary bearer shares in Series E;

- f. 5,263,881 (five million two hundred sixty-three thousand eight hundred eighty-one) bearer shares in Series F;
- g. 1,300,000 (one million three hundred thousand) bearer shares in Series G;
- h. 641,824 (six hundred forty-one thousand eight hundred twenty-four) ordinary bearer shares in Series H.”

The Management Board has authorised the Supervisory Board to adopt a consolidated text of the Articles of Association.

Specific legal basis:
RMF GPW §38.1.2