

Interim Report 14/2014 of 8 October 2014

Legal basis: Article 56.1.2 of the Public Offering Act – interim and periodic disclosure

Re: execution of agreements on registered pledge and ordinary pledge on shares in subsidiary company

With reference to Interim Report 12/2014 of 8 October 2014, the Management Board of Infovide-Matrix S.A. (hereinafter: “*Issuer*”) hereby announces that, on 8 October 2014, agreements were signed to create a registered pledge (hereinafter: “Registered Pledge”) and an ordinary pledge (hereinafter: “Ordinary Pledge”) on 100% of shares in the subsidiary company DahliaMatic Sp. z o.o. of Warsaw to the benefit of Enea S.A. of Poznan. The Issuer holds 268 shares in DahliaMatic Sp. z o.o. of PLN 500 in par value each, totalling PLN 134,000 in par value, representing 100% of that Company’s share capital and 268 votes in the shareholders’ meeting. These Registered Pledge and Ordinary Pledge Agreements were signed in order to secure the payment of the Issuer’s liability of PLN 1,200,000 (one million two hundred thousand zlotys) to ENEA.

The Registered Pledge and Ordinary Pledge Agreements were executed as a consequence of the execution, on 8 October 2014, of an out-of-court Settlement Agreement by and between the Issuer and Enea S.A.

The pledge covers 268 shares in DahliaMatic Sp. z o.o. of PLN 500 in par value each, totalling PLN 134,000 in par value, representing 100% of that Company’s share capital and 268 votes in the shareholders’ meeting.

The Issuer as pledgor, and also the members of its executive or supervisory bodies, and Enea S.A. as pledgee, are not related parties in any respect whatsoever.

Upon receipt of the decision of the Court of Registry on the entry of the Registered Pledge in the Register of Pledges, the Issuer will announce it in a separate interim report.

The criterion forming grounds for disclosing this report is the creation of a pledge on 100% of assets of significant value.

Specific legal basis:
RMF GPW § 5.1.1