

Interim Report 24/2013 of 29 July 2013

## **Court registration of the increase of the share capital of Infovide-Matrix S.A.**

Legal basis: Article 56.1.2 of the Public Offering Act – interim and periodic disclosure

The Management Board of Infovide-Matrix S.A. hereby announces that, on 29 July 2013, it obtained information about the completed registration of the increase of the share capital of Infovide-Matrix S.A. by the District Court for the Capital City of Warsaw, 13<sup>th</sup> Commercial Division for the National Court Register. On 29 July 2013, the District Court for the Capital City of Warsaw registered the increase of the share capital of the Company to the amount of PLN 1,247,670.50 (one million two hundred forty-seven thousand six hundred seventy zlotys 50/100). The increase of the share capital was effected by the issuance of 641,824 ordinary bearer shares in Series H of PLN 0.10 in nominal value each. After said registration, the share capital of the Company amounts to PLN 1,247,670.50 and is divided into 12,476,705 shares of PLN 0.10 in nominal value each. The total number of votes after the registration of the increase of the share capital is 12,476,705.

After the registration of the increase of the share capital, the structure of the share capital is as follows:

- a. 2,660,000 (two million six hundred sixty thousand) ordinary bearer shares in Series A;
- b. 940,000 (nine hundred forty thousand) ordinary bearer shares in Series B;
- c. 686,000 (six hundred eighty-six thousand) ordinary bearer shares in Series C;
- d. 754,000 (seven hundred fifty-four thousand) ordinary bearer shares in Series D;
- e. 231,000 (two hundred thirty-one thousand) ordinary bearer shares in Series E;
- f. 5,263,881 (five million two hundred sixty-three thousand eight hundred eighty-one) ordinary bearer shares in Series F;
- g. 1,300,000 (one million three hundred thousand) bearer shares in Series G;
- h. 641,824 (six hundred forty-one thousand eight hundred twenty-four) ordinary bearer shares in Series H.

Specific legal basis:

RMF GPW §38.1.2