

Interim Report 17/2014 of 7 November 2014

Legal basis: Article 56.1.2 of the Public Offering Act – interim and periodic disclosure

**Re: Creation of a registered pledge on shares in a subsidiary company**

With reference to Interim Report 14/2014 of 8 October 2014, the Management Board of Infovide-Matrix S.A. (hereinafter: “Issuer”) hereby announces that, on 7 November 2014, they received the decision of the District Court for the Capital City of Warsaw, 11<sup>th</sup> Commercial Division for the Register of Pledges, taken upon consideration of the matter on 6 November 2014, to enter the registered pledge of 100% of shares in the subsidiary company CTPartners S.A. of Warsaw to the benefit of Enea S.A. of Poznan, up to the maximum amount of security of PLN 1,300,000 (one million three hundred thousand zlotys). On 7 November 2014, the Company filed a petition with the Court to request rectification of the entry by indicating correctly the series of the shares of stock covered by the registered pledge. The Company shall announce the receipt of the Court’s decision containing the correct entry in a separate report. The Issuer holds 6,162 shares in CTPartners S.A. of PLN 100 in par value each, totalling PLN 616,200 in par value, representing 100% of that Company’s share capital and 6,162 votes in the general meeting.

The Registered Pledge Agreement was executed as a consequence of the execution, on 8 October 2014, of an out-of-court Settlement Agreement by and between the Issuer and Enea S.A., which Infovide-Matrix S.A. announced on 8 October 2014 (Interim Report 12/2014).

The pledge covers 6,162 shares in CTPartners S.A. of PLN 100 in par value each, totalling PLN 616,200 in par value, representing 100% of that Company’s share capital and 6,162 votes in the general meeting.

The Issuer as pledgor, and also the members of its executive or supervisory bodies, and Enea S.A. as pledgee, are not related parties in any respect whatsoever.

The criterion forming grounds for disclosing this report is the creation of a pledge on 100% of assets of significant value.

Specific legal basis:

RMF GPW § 5.1.1