

Interim Report 36/2015 of 23 November 2015

Receipt of notification from Asseco Poland S.A. about the number of shares in Infovide-Matrix S.A. acquired as a result of a tender offer and about exceeding the threshold of 90% of total votes in Infovide-Matrix S.A.

The Management Board of Infovide-Matrix S.A. of Warsaw hereby announces that, on 23 November 2015, it received notification from Asseco Poland S.A. about the number of shares in Infovide-Matrix S.A. acquired as a result of a tender offer and about exceeding the threshold of 90% of total votes in Infovide-Matrix S.A., reading as follows:

“Asseco Poland S.A. of Rzeszow (hereinafter “the Offeror”), pursuant to Article 77.7 of the Act on Public Offering and the Conditions of Introducing Financial Instruments to the Organized Trading System and on Public Companies (consolidated text dated 28 June 2013, Dz.U. 2013, Item 1382) (hereinafter “Public Offering Act”) in conjunction with Articles 69 of the Offering Act, hereby informs you that, on 20 November 2015, as a result of settling the tender offer inviting existing shareholders to tender shares in Infovide-Matrix S.A. of Warsaw (hereinafter “the Company”) for sale, announced by the Offeror on 23 September 2015 (hereinafter “Tender Offer”), the Offeror, as the entity acquiring shares in the Company under the Tender Offer, acquired 12,215,609 shares in the Company, accounting for c. 97.91% of the Company’s share capital and carrying 12,215,609 votes at a general meeting of the Company, i.e. c. 97.91% of the total number of votes at a general meeting of the Company. Consequently, the Offeror has exceeded the threshold of 90% of the total votes in the Company.

As a result of the foregoing, having settled the Tender Offer, the Offeror holds 12,215,609 shares in the Company, accounting for c. 97.91% of the Company’s share capital and carrying 12,215,609 votes at a general meeting of the Company, i.e. c. 97.91% of the total number of votes at a general meeting of the Company. At the same time the Offeror informs you that 12,215,609 shares in the Company’s share capital were tendered for sale in response to the Tender Offer. Prior to settling the Tender Offer, the Offeror had not held any shares in the Company.

It is the Offeror’s intention to continue to increase their share in the total number of votes within the period of 12 months following this notification, by acquiring all the outstanding shares in the company by way of a mandatory buyout under Article 82 of the Offering Act, in order to exercise 100% of total voting rights at a general meeting of the Company.

No subsidiary of the Offeror’s holds any shares in the Company. There are no persons referred to in Article 87.1(3)(c) of the Offering Act in relation to the Offeror.”