

Interim Report 39/2013 of 15 October 2013

## **Re: Receipt of notification under Article 69 of the Public Offering Act**

Legal basis: Article 70(1) of the Public Offering Act – acquisition or disposal of a significant shareholding

The Management Board of Infovide-Matrix S.A. of Warsaw (hereinafter “the Company”) hereby announces that, on 15 October 2013, it received notification dated 15 October 2013 from its shareholder Boris Stokalski-Dzierzykraj (hereinafter “the Shareholder”) pursuant to Article 69.1.2 and Article 69.4 of the Act of 29 July 2005 on Public Offering and the Conditions of Introducing Financial Instruments to the Organized Trading System and on Public Companies (Dz.U. 185/2009, Item 1439, as amended).

In said notification, the Shareholder informs the Company that his proportional share in the total number of votes in the Company has been reduced to 14.52% as a result of the registration of the increase of the Company’s share capital on 28 July 2013. The notification further indicates that, prior to the registration of the increase of the Company’s share capital, the Shareholder had held 1,811,470 ordinary bearer shares, corresponding to 1,811,470 votes during a General Meeting and accounting for 15.31% of the total number of votes during such meetings and 15.31% of the Company’s share capital.

As a result of the registration of the increase of the Company’s share capital (by 641,824 shares, accounting for 5.14% of the total number of votes during a General Meeting and 5.14% of the Company’s share capital), the number of shares held by the Shareholder did not change and it was 1,811,470 as of 29 July 2013. What did, however, decrease was the Shareholder’s proportional participation in the Company’s share capital and his share in the total number of votes during a General Meeting, amounting to 14.52% of the total number of votes and accounting for 14.52% of the share capital of Infovide-Matrix S.A.

In his notification, the Shareholder explains that the delay in sending the notification was occasioned by misinterpretation of the provision of Article 69 of the Public Offering Act and was not intended as a way of avoiding the requirement to disclose the current status of his shareholding.

In his notification, the Shareholder further informs us that, since 29 July 2013, his shareholding has changed as a result of the sale of shares in the Company, reaching the level of 1,771,604 ordinary bearer shares, corresponding to 1,771,604 votes during a General Meeting and accounting for 14.20% of the total number of votes and 14.20% in the Company’s share. The shareholder notified the Financial Supervision Commission and Infovide-Matrix S.A. of the sale of the shares under Article 160 of the Act of 29 July 2005 on the Trading of Financial

Instruments (Dz.U. 211/2010, Item 1384, as amended) on: 13 September 2013 (4 notifications), 20 September 2013 (3 notifications), and 14 October 2013 (1 notification).

At the same time, the Shareholder informs us that that there are no entities subsidiary to that Shareholder which would hold any shares in the Company, and also that there are no persons referred to in Article 87.1.3(c) of the Public Offering Act.

Legal basis: Article 70(1) of the Public Offering Act