

Topic: **The signing of an Investment Agreement**
Interim Report no. 4/2010 of 16 March 2010

Legal basis: Article 56.1.1 of the Public Offering Act – confidential information

The Management Board of Infovide-Matrix S.A. announces that, on 16 March 2010, Infovide-Matrix S.A. (hereinafter: the Investor) signed an Investment Agreement (hereinafter: the Agreement) with Utilis IT sp. z o.o. of Wroclaw (hereinafter: the Company) and its Shareholders.

Under the Agreement, Infovide-Matrix S.A. is going to take up a total of 250 shares in Utilis IT sp. z o.o., such shares to be issued by way of two increases of the share capital, for a total price of PLN 2,000,000, i.e. 250 shares each of PLN 50 in nominal value, totalling PLN 12,500 PLN in nominal value, at the issue price of PLN 8,000 per share.

As part of the first increase of the share capital, the Investor has agreed to take up 125 shares in the Company at the total price of PLN 1,000,000, i.e. 125 shares of PLN 50 in nominal value and totalling PLN 6,250 in nominal value, at the issue price of PLN 8,000 per share.

As part of the second increase of the share capital, the Investor has agreed to take up 125 shares in the Company at the total price of PLN 1,000,000, i.e. 125 shares of PLN 50 in nominal value and totalling PLN 6,250 in nominal value, at the issue price of PLN 8,000 per share.

In total, the purchased shares are going to account for 20% of the share capital of Utilis IT sp. z o.o. and carry 20% of votes at the Company's Shareholders Meetings.

The provisions of the Agreement regulate all material aspects of cooperation between the Shareholders, the Company and the Investor, and they provide a general option for the Investor to acquire the other 80% of shares in the share capital of Utilis IT sp. z o.o. depending on the Company's financial results during the years 2010-2015.

The signing of the Agreement is another step in the implementation of Infovide-Matrix S.A.'s strategy of systemic expansion of its Group and strengthening its competencies in the Group's key areas. The intention of Infovide-Matrix S.A. and of the Shareholders is to focus the Company's activity on the energy sector.

The acquisition of shares in Utilis IT Sp. z o.o. is financed with Infovide-Matrix S.A.'s own funds.

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