

Current Report 15/2013 of 23 May 2013

## **Placement of newly issued shares**

Legal basis: Article 56.1.1 of the Public Offering Act – confidential information

The Management Board of Infovide-Matrix S.A. (hereinafter: the Company) hereby announces that, today, i.e. on 23 May 2013, the Company has entered into a share placement agreement with Golville Trading Limited, a company incorporated under the laws of Cyprus, based in Nicosia, registered under number HE 226944. The subject matter of the agreement is Golville Trading Limited taking up 641,824 (six hundred forty-one thousand eight hundred twenty-four) Series-H ordinary bearer shares in the share capital of the Company, each PLN 0.10 in nominal value and with an issue price of PLN 6 per share, for a total issue price of PLN 3,850,944.00 (three million eight hundred fifty thousand nine hundred forty-four zlotys).

The Company further announces that the shares have been fully paid for in cash.

The share issue referred to above was announced by the Company in its Interim Report 11/2013 on 15 May 2013.