

Interim report 33/2013 of 26 August 2013

Loan agreement

Legal basis: Article 56.1.2 of the Public Offering Act – interim and periodic disclosure

The Management Board of Infovide-Matrix S.A. hereby announces that, on 26 August 2013, it received Working-Capital Credit Facility Agreement No. 02/298/13/Z/OB (hereinafter: the Agreement) signed on 22 August between Infovide-Matrix S.A. and BRE Bank S.A. of Warsaw (hereinafter: the Bank). The subject matter of the agreement is a working-capital credit facility totalling PLN 45,000,000 (forty-five million zlotys) with a crediting period till 29 August 2017. The funds provided through the facility will be used for the construction and implementation of a sales management system, including a billing system and a CRM system, for Grupa Kapitałowa Energa S.A. (hereinafter: the Client).

The primary security for the credit facility is an assignment to the Bank of Infovide-Matrix S.A.'s future receivables to be owed by the Client under the contract and also a promissory note without a stated amount, issued by Infovide-Matrix S.A. and accompanied by a note declaration (document specifying the prerequisite circumstances for filling in the amount in the note), also executed by Infovide-Matrix S.A.

All the other terms of the Agreement are not materially different from those commonly used in this type of contracts.

The Agreement was not made contingent upon any condition precedent or time limit.

The agreement has been recognised as significant due to the fact that its estimated value exceeds 10% of Infovide-Matrix S.A.'s equity.

Specific legal basis:

RMF GPW §5.1.3