

Registration of changes to the Articles of Association of Infovide-Matrix S.A.

Interim Report 20/2012 dated 29 May 2012

Legal basis: Article 56.1.2 of the Public Offering Act – interim and periodic disclosure

The Management Board of Infovide-Matrix S.A. hereby announces that, on 29 May 2012, it received from the District Court for the Capital City of Warsaw, Twelfth Commercial Division for the National Court Register (register of companies), a ruling ordering entry, as of 15 May 2012, of the changes to the Articles of Association of Infovide-Matrix S.A. effected by Resolution no. 18 passed by the Ordinary General Meeting of Infovide-Matrix S.A. on 24 April 2012.

The Management Board of Infovide-Matrix S.A. hereby publicizes the changes made to the Articles of Association of Infovide-Matrix S.A.:

The existing §6 Subsections 5–8 of the Articles of Association have been deleted. Their wording was as follows:

- “5. The contingent share capital of the Company shall not be more than 36,000 (thirty six thousand) zlotys and shall be divided into not more than 360,000 (three hundred sixty thousand) ordinary bearer shares in the H-series, of PLN 0.10 (ten groszy) in nominal value each.
6. The purpose of the contingent increase of the share capital is the grant of the right to take up H-series shares to the holders of subscription warrants issued by the Company under the resolution of the Ordinary General Meeting of 27 June 2007.
7. Holders of A-series subscription warrants issued by the Company shall be entitled to take up H-series shares.
8. The right to take up H-series shares may be exercised on or before 30 March 2012.”

Specific legal basis:

RMF GPW §38.1.2