

Interim Report 16/2014 of 3 November 2014

Legal basis: Article 56.1.2 of the Public Offering Act – interim and periodic disclosure

Re: Creation of a registered pledge on shares in a subsidiary company

With reference to Interim Report 14/2014 of 8 October 2014, the Management Board of Infovide-Matrix S.A. (hereinafter: “Issuer”) hereby announces that, on 3 November 2014, the Company received the decision of the District Court for the Capital City of Warsaw, 11th Commercial Division for the Register of Pledges, taken upon consideration of the matter on 24 October 2014, to enter the registered pledge of 100% of shares in the subsidiary company DahliaMatic Sp. z o.o. of Warsaw to the benefit of Enea S.A. of Poznan, up to the maximum amount of security of PLN 1,300,000 (one million three hundred thousand zlotys). The Issuer holds 268 shares in DahliaMatic Sp. z o.o. of PLN 500 in par value each, totalling PLN 134,000 in par value, representing 100% of that Company’s share capital and 268 votes in the shareholders’ meeting.

The Registered Pledge Agreement was executed as a consequence of the execution, on 8 October 2014, of an out-of-court Settlement Agreement by and between the Issuer and Enea S.A., which Infovide-Matrix S.A. announced on 8 October 2014 (Interim Report 12/2014).

The pledge covers 268 shares in DahliaMatic Sp. z o.o. of PLN 500 in par value each, totalling PLN 134,000 in par value, representing 100% of that Company’s share capital and 268 votes in the shareholders’ meeting.

The Issuer as pledgor, and also the members of its executive or supervisory bodies, and Enea S.A. as pledgee, are not related parties in any respect whatsoever.

The criterion forming grounds for disclosing this report is the creation of a pledge on 100% of assets of significant value.

Specific legal basis:
RMF GPW § 5.1.1