

Interim Report 23/2015 of 19 November 2015

Receipt of notification under Article 69.1(1) in conjunction with Article 69a.1(3) of the Public Offering Act

Legal basis

Article 70 of the Public Offering Act – acquisition or disposal of a significant shareholding

The Management Board of Infovide-Matrix S.A. of Warsaw (hereinafter: “the Company”) hereby announces that, on 18 November 2015, it received notification dated 16 November 2015 from the Tapro Foundation under Article 69.1(1) in conjunction with Article 69a.1(3) of the Act on Public Offering and the Conditions of Introducing Financial Instruments to the Organized Trading System and on Public Companies (consolidated text, Dz.U. 2013, Item 1382), reading as follows:

“I, the undersigned, Michał Mieszkiełło, attorney of the Tapro Foundation, a foundation incorporated in the Principality of Liechtenstein, which has its registered office at Herrengasse 1, LI-9490 Vaduz, Liechtenstein, entered in the commercial register maintained by the Office of Justice, under number FL-0002.509.566-2 (hereinafter “the Foundation”), acting pursuant to Article 69.1(1) in conjunction with Article 69a.1(3) of the Act on Public Offering and the Conditions of Introducing Financial Instruments to the Organized Trading System and on Public Companies (Dz.U. 2013, Item 1382, consolidated text), hereby notify you that, on 12 November 2015, in performance of the agreement to contribute non-cash consideration for shares in the increased share capital of Glibston Holdings Limited, a company incorporated in the Republic of Cyprus, which has its registered office at Poseidonos 1, Ledra Business Centre, Egkomi, 2406 Nicosia, Cyprus, entered in the register maintained by the Ministry of Commerce, Industry and Tourism, Department of Registrar of Companies and Official Receiver, under number HE 348448 (hereinafter “Glibston”), in whose share capital the Foundation has a 100% interest, Mr Michał Buda, of ul. (...), PESEL (...), transferred to Glibston 100% of shares in Golville Trading Limited, a company incorporated under the laws of Cyprus which has its registered office at Poseidonos 1, Ledra Business Centre, Egkomi, 2406 Nicosia, Cyprus, entered in the register maintained by the Ministry of Commerce, Industry and Tourism, Department of Registrar of Companies and Official Receiver, under number HE 226944 (hereinafter “Golville”), which company holds a total of 641,824 (six hundred and forty-one thousand eight hundred and twenty four) ordinary bearer shares in Infovide-Matrix S.A. of Warsaw with offices at ul. Gottlieba Daimlera 2 (02-460 Warszawa), entered in the Register of Companies maintained by the District Court for the Capital City of Warsaw, 13th Commercial Division for the National Court Register, under number KRS 0000122829 (hereinafter “the Company”). The indirect acquisition of shares in the Company was effected in a transaction conducted outside the regulated market.

Consequently, the Foundation indirectly became the holder of 641,824 (six hundred and forty-one thousand eight hundred and twenty four) ordinary bearer shares in the Company, accounting for 5.14% of the company's share capital.

The number of votes that the Foundation has indirectly as a result of its holding shares in the Company is 641,824 (six hundred and forty-one thousand eight hundred and twenty four), which accounts for 5.14 % of the total number of votes at a General Meeting of the Company's Shareholders.

The Foundation further notifies you that, prior to the transaction, it had held no shares in the Company, whether directly or indirectly.

The Foundation has no intention of increasing its interest in the Company's equity.

Apart from Glibston and Golville, no other shareholder of the Company is a subsidiary of the Foundation.

The Foundation has not entered into any agreement with any third party under which it would transfer to such third party any authorization to exercise voting rights at the Company's General Meetings."

Specific legal basis:

Art. 70(1) of the Act of 29 July 2005 on Public Offering and the Conditions of Introducing Financial Instruments to the Organized Trading System and on Public Companies (consolidated text, Dz.U. 2013, Item 1382)