

Interim Report 25/2013 of 29 July 2013

Amendment of the Articles of Association of Infovide-Matrix S.A.

Legal basis: Article 56.1.2 of the Public Offering Act – interim and periodic disclosure

In reference to Interim Report 24/2013 of 29 July 2013, the Management Board announces that, in connection with the entry made on 29 July in the register of companies, part of the National Court Register, to record the increase of the share capital of the Company, the District Court for the Capital City of Warsaw, 13th Commercial Division for the National Court Register, also made an entry referring to the amendment of the Company's Articles of Association effected by the resolution of the Management Board of Infovide-Matrix S.A. of 14 May 2013. The amendment concerns §6.1 of the Articles of Association, heretofore reading as follows:

“§ 6

1. The share capital is PLN 1,183,488.10 (one million one hundred eighty-three thousand four hundred eighty-eight zlotys 10/100) and is divided into 11,834,881 (eleven million eight hundred thirty-four thousand eight hundred eighty-one) bearer shares of PLN 0.10 (ten groszy) in nominal value each, including:

- a. 2,660,000 (two million six hundred sixty thousand) ordinary bearer shares in Series A;
- b. 940,000 (nine hundred forty thousand) ordinary bearer shares in Series B;
- c. 686,000 (six hundred eighty-six thousand) ordinary bearer shares in Series C;
- d. 754,000 (seven hundred fifty-four thousand) ordinary bearer shares in Series D;
- e. 231,000 (two hundred thirty-one thousand) ordinary bearer shares in Series E;
- f. 5,263,881 (five million two hundred sixty-three thousand eight hundred eighty-one) ordinary bearer shares in Series F;
- g. 1,300,000 (one million three hundred thousand) bearer shares in Series G.”

which has been amended to read as follows:

“§ 6

1. The share capital is PLN 1,247,670.50 (one million two hundred forty-seven thousand six hundred seventy zlotys 50/100) and is divided into 12,476,705 (twelve million four hundred seventy-six thousand seven hundred five) bearer shares of PLN 0.10 (ten groszy) in nominal value each, including:

2. 2,660,000 (two million six hundred sixty thousand) ordinary bearer shares in Series A;
3. 940,000 (nine hundred forty thousand) ordinary bearer shares in Series B;
4. 686,000 (six hundred eighty-six thousand) ordinary bearer shares in Series C;
5. 754,000 (seven hundred fifty-four thousand) ordinary bearer shares in Series D;
6. 231,000 (two hundred thirty-one thousand) ordinary bearer shares in Series E;

7. 5,263,881 (five million two hundred sixty-three thousand eight hundred eighty-one) ordinary bearer shares in Series F;
8. 1,300,000 (one million three hundred thousand) bearer shares in Series G;
9. 641,824 (six hundred forty-one thousand eight hundred twenty-four) ordinary bearer shares in Series H.”

Specific legal basis:
RMF GPW §38.1.2