

Interim report 17/2013 of 05 June 2013

Completion of the private placement of Series-H shares

Legal basis: Article 56.1.2 of the Public Offering Act – interim and periodic disclosure

The Management Board of Infovide-Matrix S.A. (hereinafter: "the Company") hereby discloses information on the completed private placement of ordinary bearer shares in Series H ("the Shares") with the exclusion of the pre-emption rights of the existing shareholders. The Shares were offered in a private placement, which did not require the publication of a prospectus, and were taken up by Golville Trading Limited of Nicosia, HE 226944 ("Golville"). The placement was conducted under the Resolution of the Management Board of Infovide-Matrix S.A. of 14 May 2013 on increasing the share capital by way of private placement of a new issue of Series-H shares with the exclusion of the pre-emption rights of the existing shareholders, which the Management Board announced in its Interim Report 11/2013 of 15 May 2013. The Shares are subject to application for admission to trading and floating on the regulated market on the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie SA) and dematerialisation.

- 1) start date and end date of subscription/placement or sale: 23 May 2013;
- 2) date of allotment of securities: the Company further discloses that the issue of the Shares was conducted by way of private placement, i.e. a share subscription agreement concluded in connection with the offering of the shares to Golville and the acceptance of the offer by that company. Consequently, as part of said non-public offering, there was no allotment within the meaning of the Code of Commercial Companies. At the same time, the Company would like to explain that all the Shares were taken up upon concluding the share subscription agreement, i.e. on 23 May 2013;
- 3) number of securities covered by the subscription/placement or sale: 641,824 (six hundred forty-one thousand eight hundred twenty-four) shares of PLN 0.10 each in nominal value;
- 4) the rate of reduction in respective tranches in the event when the number of allotted securities is smaller than the number of subscribed-for securities in at least one tranche: not applicable;
- 5) number of shares for which subscription orders were placed: there were no subscription orders within the meaning of the Code of Commercial Companies; 641,824 (six hundred forty-one thousand eight hundred twenty-four) Shares of PLN 0.10 each in nominal value were taken up through a private placement;
- 6) number of securities allotted in the subscription or sale: 641,824 (six hundred forty-one thousand eight hundred twenty-four) Shares of PLN 0.10 each in nominal value were taken up through a private placement;
- 7) price at which the securities were acquired (taken up): issue price: PLN 6 (six zlotys) per share;

- 8) number of persons who placed subscription orders for the shares covered by the subscription or sale in respective tranches: the shares were taken up through a private placement by one entity – Golville;
- 9) number of persons to whom the shares were allotted as part of the subscription or sale in respective tranches: the shares were taken up through a private placement by one entity – Golville;
- 10) names of underwriters who took up the securities under underwriting agreements, and statement of the number of securities taken up by them, together with the actual price per security unit (issue price or sale price, less fee charged for taking up a security unit acquired by the underwriter in performance of the underwriting agreement): no Shares were taken up by any underwriters;
- 11) value of the completed subscription/placement or sale, defined as the product of the number of securities in the offering multiplied by the issue price: PLN 3,850,944.00 (three million eight hundred fifty thousand nine hundred forty-four zlotys);
- 12) total costs classified as issuance expenses, identifying specific costs, broken down at least into the costs of: a) preparing and conducting the offering; b) underwriters' fees, each separately; c) preparation of the prospectus, including consultants' fees; d) promoting the offering, including the methods of accounting for such costs in the books of accounts and the manner in which they are recognised in the issuer's financial statements – this provision does not apply to the issue under review due to the fact that there was no public offering of shares;
- 13) average cost of subscription/placement or sale per security unit: not applicable.

Specific legal basis:
RMF GPW § 33.1